

What's happening...

SRES



THIS WEEK:

Carole Sue Rescheduled!

Got a client that could use a “life settlement”?

“INNOVATIVE SETTLEMENTS”

Life Settlements

w/Carole Sue Fiedler

...the pioneering original and independent

Life Settlement Consultant and Broker...

CASH VALUE SENIORS CAN CONSIDER AND

UTILIZE WHEN THE NEED ARISES

“80% of all life insurance policies lapse?

Premiums become too expensive. Needs

change, policies don't renew. All premiums

paid are lost. Now there is a way to get cash

for unwanted policies!”



415-925-1175 Licensed Life
Settlement Specialist

SENIORS REAL ESTATE SPECIALIST®

SRES® CAR®/NAR® Designation

*Senior Homeowners and families
of Senior Homeowners*

“Preservation, Protection and Guidance of the
families Real Estate Asset(s)”

...this is an evolving demographic, and our
services will evolve as well...

NEXT WEEK:

LAMONT BRELAND, PRINCIPAL BROKER
AGENT SAFETY

UPCOMING PRESENTATIONS:

September 9 – PLACEMENT AGENCIES

September 16 – The Humane Society

September 23 – Bitwise,

Asset Management

September 30 – “House Rich, Cash Poor”

Aaron Rubin – WRP Wealth Mngt

October 7 – Digital Inclusion, Sourcewise

October 14 – 211-UnitedWayBayArea

Clare Margason

October 21 – Older Americans Act/Sourcewise

October 28 – Lonliness, Isolation & Depression

November 4 – Home Instead

November 11 – Jim Murphy, Robotic Pets

November 18 – Zoe Alameda,

Final Arrangements

November 25 – NO MEETUP FOR THANKSGIVING

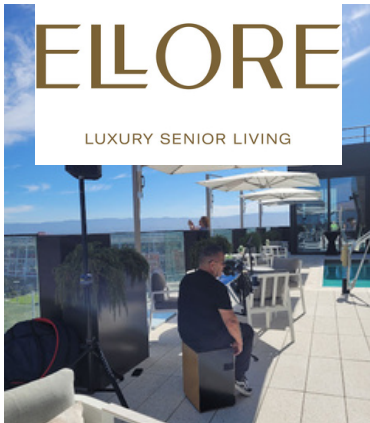
Dec 2 – Overcoming Exercise Objections

Older Adults (ok, everybody ;-))

Thank you for your participation SRES! I'm grateful for our collaboration – JPK

What did you do SRES® this week?

Ellore Senior Living LINK



"Dealing with Challenging Behaviours"

Thank you!

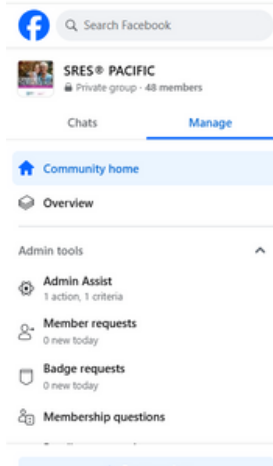
Wesley Cheng, Shawna Rodriguez CSA®
and Lisa South CSA®

And the amazing Director, Chef and Staff
at Ellore for your elegant hospitality!

Senior Roundtable LUMA LINK



**BRG REALTY CORP
BUSINESS EXPO &
GREGG BUNKER
BIRTHDAY PARTY!
SRES®NWMG
SUNSTONE SENIORS
HOME SERVICES JPK
SRES®&S**



SRES® PACIFIC

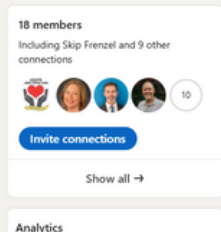
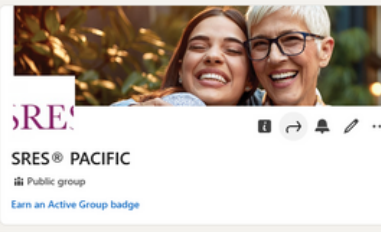
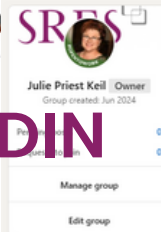
Private group · 48 members



Discussion Members Events Media Files

in

Search for posts in this group



FACEBOOK AND LINKEDIN

Group Pages!

SRES®PACIFIC

Go to the group pages and join in...

**POST YOUR SRES ACTIVITIES ON THE GROUP PAGES,
INTRODUCE YOURSELF! THIS IS NETWORKING...**

Let me know what content you would like to see...JPK

Thank You

...to our SRES®Colleagues who've already joined in!

Thank You !



AGE FRIENDLY
SANTA CLARA COUNTY

agefriendlilysiliconvalley.org LINK



Anabel Pelham
Age Friendly Cities
and Community
Development

**"Promoting Lasting Change Through
Age Friendly City Initiatives"**



BOOK CLUB

ARE YOU A CAREGIVER
OR DO YOU HAVE A
CAREGIVER IN YOUR
FAMILY?

Order
here



Careright, Inc

<https://carerightinc.com/>

Doing now on Audible:

"LONGEVITY BLUEPRINT"

Karina Loyo PHD

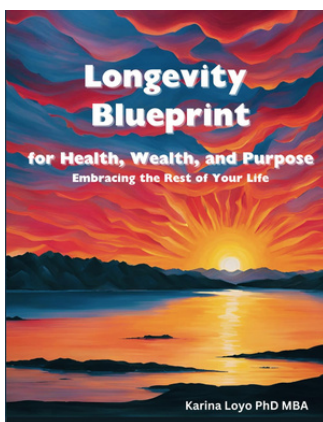
<https://longevityblueprint.org/>

"Stage (Not Age)"

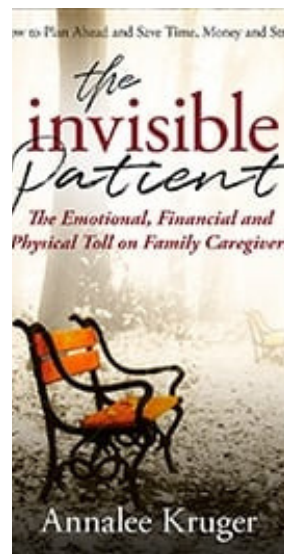
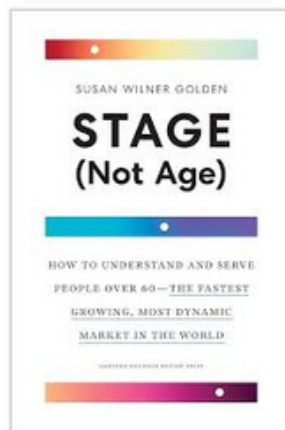
Susan Wilner Golden

<https://stagenotage.com/>

audible



amazon



***Lead Gen* Prospecting + Engagement + Conversion
= Listings and Closings!***

What shall we do this week? What shall we do every day?

Got ideas? Bring them!

Julie Priest Keil - Senior Home Coach®
Seniors Real Estate Specialist® & Services

DRE#01917489 Certified Senior Advisor® - REALTOR®

408 529 1482

jpkeilrealtor@gmail.com



sunstoneseniors.com LINK





EQUIP RELOADED CONFERENCE

Presented by Senior Home Coach™



Designed for Seniors Real Estate Specialists®,

Senior Move Managers®, Referral & Placement Advisors;

Aging in Place Specialists and all professionals dedicated to addressing Aging Issues especially related to housing choices, transitional moves and quality of daily life at home.

Date: October 6th* - 9th* 2025

Location: Wichita, KS

Senior Home Coach EQUIP LINK



SENIOR
HOME COACH™



The Senior Call Register ZOOM LINK

"THE SENIOR CALL"

Follow the QR Code BELOW to register on ZOOM and join us, MONDAY TO FRIDAY

6am PACIFIC TIME. YES, that's so early for us ;-) however...

Plenty of time to attend before the SRES®NWMG at 1130am PT on Tuesdays!

DAILY MASTERMIND CALL: "THE SENIOR CALL"

FREE!

Energizing YOUR 2025!

Senior-Based business!

Weekdays 6AM PT

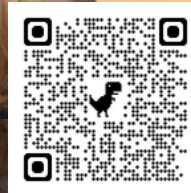
Join the daily mastermind call with

KATHERINE AMBROSE

America's Senior Home Coach™



FREE



EMPOWEREDSENIOR.ORG LINK



Thank You 



SHC Membership Benefits:
Join Our Founding Members Inside
The Academy





THE MARKET MAKERS



Thank you
CHATGPT !

"The Market Makers is a collaborative team of real estate professionals dedicated to creating, executing, and optimizing high-impact marketing strategies that drive results. We unite our expertise to elevate listings, strengthen client relationships, and grow market influence—together. Through innovation, accountability, and data-driven action, we aim not just to follow the market—but to shape it."

...let me know what you think about this mission statement, changes, suggestions? JPK

Current discussion, CONTINUED:

ADUs AND MULTIGENERATIONAL LIVING INTENTIONAL COLLABORATIVE MARKETING PARTNERSHIPS*

AL HOMES Builder About Us LINK **SRES®&S** - Thank you! Tom Tran and Dean Higa for the opportunity to TEAM UP with you to bring these fabulous ADU and New Home Construction options to our clients!



APEX HOMES ADU Builder LINK

KASSA Cabinet and more LINK



Now Selling in Cupertino
Silicon Valley, CA

